

EVERYONE'S TALKING ABOUT IT.
BUT DO THEY KNOW THE ACTUAL FACTS?





Plastic accounts for the largest share of the waste we produce.

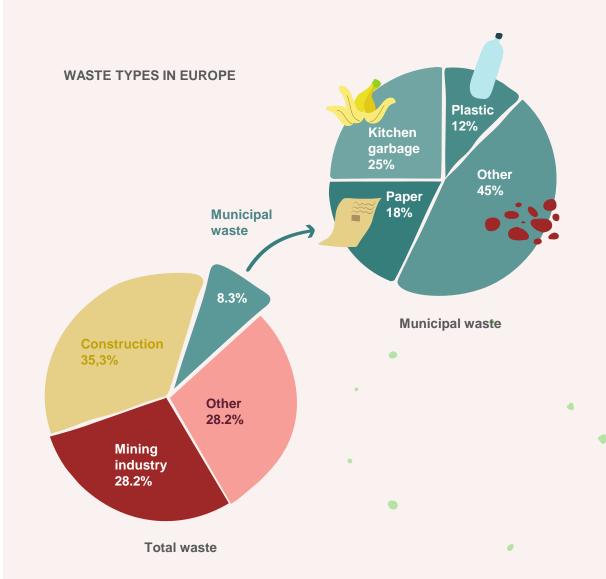




PLASTIC WASTE

Plastics in private households account for only 1% of the total amount of waste.

- Public waste discussions are being focused on municipal waste and, above all, on plastic packaging.
- Overall, only 1% of the total amount of waste is plastic packaging.



Source: Eurostat, 2017 www.bp-consultants.de





Food such as fruit and vegetables are often packaged unnecessarily.



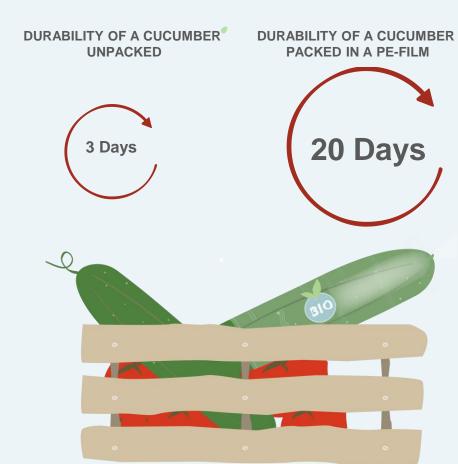
FOOD PACKAGING

Plastic packaging extends shelf life of food relevantly.

- Foods have a limited shelf life, which can be extended with packaging.
- About 33% of global food production spoils on the way to the consumer or at home with the consumer.
- Any food that can be saved from being thrown away is a social and climatic success.











Plastic packaging ends up directly in the garbage anyway.





REUSABLE SYSTEMS

Beverage crates in reusable circulation last up to 21 years!

- Reusable plastic bottles can be refilled up to 25 times.
 Plastic crates can be used up to 100 times. This corresponds to a service life of almost 21 years.*
- In Germany, 14% of reusable packaging for beverages is made of plastic.
- More than 95% of all reusable plastic bottles in Europe are used in Germany.







The industry is doing nothing to reduce plastic consumption.





MATERIAL REDUCTION

Without optimization, 6.1 million tons more plastic would be used in Western Europe each year.

- Compared to 1991, plastic packaging today is up to 42% lighter. (On average around 25%.)
- The annual saving corresponds to more than 200 billion 1.5 I
 PET bottles or a tower that would go to the moon 180 times.







The mass of plastic packaging ensures that we will achieve our CO₂ targets even later.



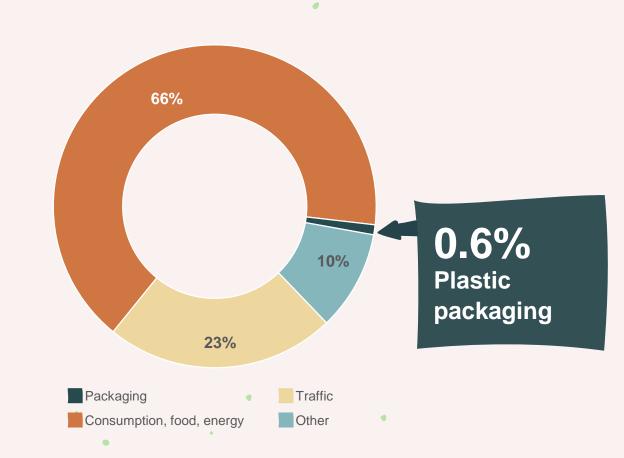


CO₂-EMISSION

The importance of plastic packaging to total carbon footprint is overestimated.

- Each person emits an average of 9.1 tons of CO₂ per year.
- Compared to transport, energy and nutrition, packaging accounts for only a fraction of CO₂ emissions.
- A holiday flight Berlin-Mallorca-Berlin alone releases as much CO₂ as the emissions from plastic packaging in 11 years.

CO₂-EMISSIONS PER YEAR AND PERSON (EXAMPLE GERMANY)



Industrial and consumer packaging made of plastic Source: CO₂-equivalent, myclimate-calculator, 3.300 km Economy-Class, Return flight





If we replace plastics with glass, metal or paper packaging, we could save a lot of CO₂.



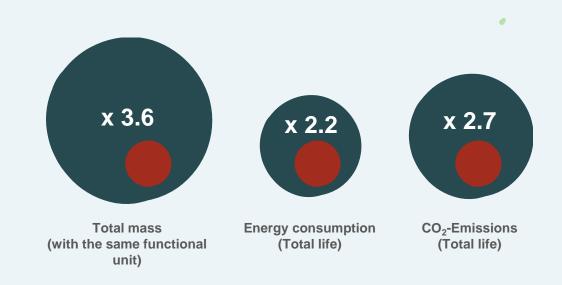


CO₂-EMISSION

Plastic packaging helps to achieve climate targets.

- If plastic packaging were to be replaced by other materials,
- ... the mass of the corresponding packaging would be on average 3.6 times higher.
- ... energy consumption would increase by a factor of 2.2 or 1,240 million gigajoules per year.
- ... the greenhouse gases emitted would increase by a factor of 2.7 or 61 million tons of CO₂ equivalents per year. This corresponds to the total CO₂ emissions of Denmark.

COMPARISON: PLASTIC VS. OTHER PACKAGING MATERIALS



Plastic

Other packaging materials

Source: Denkstatt, 2011, Europe





The oil consumption for plastic packaging is insanely high!

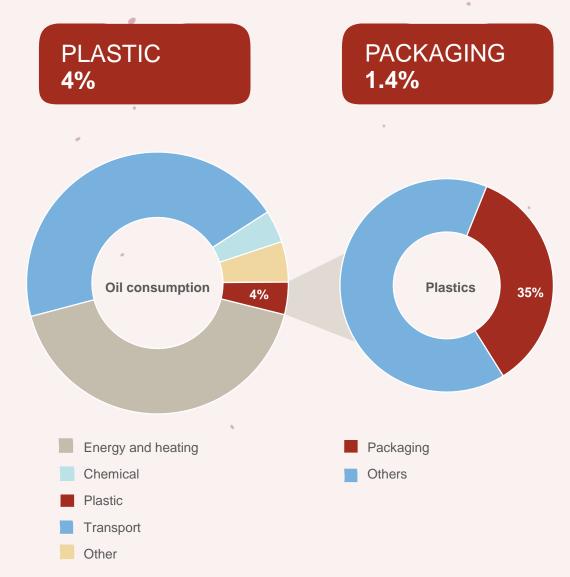




FOSSIL RAW MATERIALS

Only 1.4% of total oil consumption is used for plastic packaging.

Gasoline, energy and heat lack this perception. When a litre
of petrol is burned, you have already "forgotten" it provided that you were aware of it at all.



Source: GKV, PlasticEurope; Analysis by Berndt+Partner Consultants, 2018





Plastic packaging in Europe should be banned immediately to stop the ocean littering.

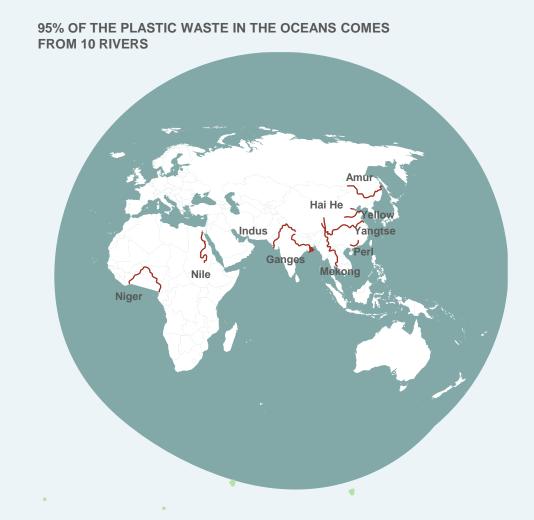




OCEAN LITTERING

The littering of the oceans is a mismanagement problem and not a plastic problem.

- About 3 billion people live without access to controlled waste disposal.
- The correlation of high population numbers near the coast and a lack of waste management leads to a high discharge of valuable substances into the ocean.
- A few Asian countries are mainly responsible for this.







We pay the Chinese to pick up our plastic waste.



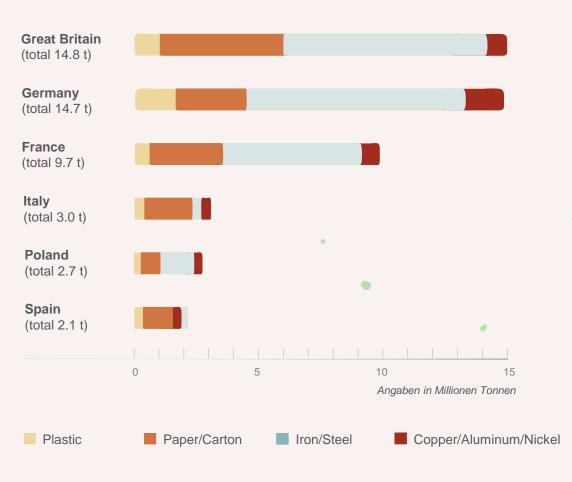


The export of recyclable materials is a considerable part of the national economy.

- China is one of the largest plastics processors in the world, so the material requirements are correspondingly high.
- In 2016, China purchased around 7.3 million tons of plastic waste worldwide for a total of 3.7 billion US dollars. Of this, 1.6 million tons came from the EU.
- China wants to install its own recycling economy. The country wants to make more use of the ecological and economic advantages of its own secondary raw materials.



WHICH WASTE IS EXPORTED?



Source: EU-Recycling, 2018

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Plastic packaging is the main cause of microplastics!



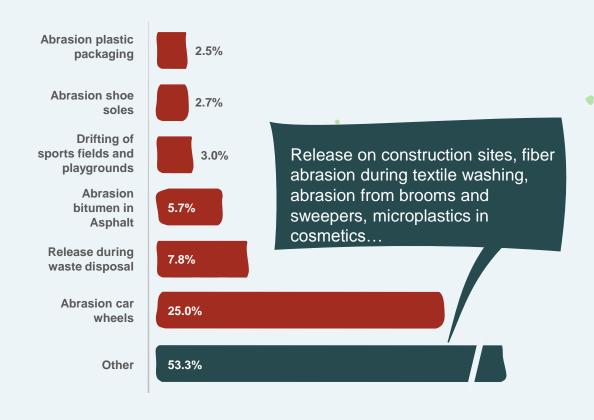


MICROPLASTIC IN THE OCEANS

The sources of microplastic are not what you think.

- Each inhabitant in Germany causes an average of 4kg of primary microplastics per year.
- In addition, there is 1.5 kg of secondary microplastic. It is produced by the weathering of plastic waste in the environment.
- Depending on industrial development, consumer behavior and waste management in the region, the inputs of primary and secondary microplastics are very different.

SOURCES FOR PRIMARY MICROPLASTIC IN GERMANY (INHABITANT/YEAR)



Source: Fraunhofer Umsicht, 2018 www.bp-consultants.de





The industry does nothing to recycle plastic packaging!





RECOVERY

Plastic packaging worth almost 10 billion Euros is recycled every year in the EU.

- The recycled plastics have a value of EUR 4.2 billion.
- The energy recovery achieves a value of EUR 5.1 billion.
- As a result of deposition, around 3.5 billion € are still lost in the EU each year.

DEVELOPMENT OF RECYCLABLE PLASTIC MATERIAL IN EUROPE 2006 - 2016 (28 EU-STATES+ NORWAY AND SWITZERLAND)

Energy recovery +61%

Recycling +79%



Source: Plastic Europe 2016, Kunststoffweb 2017, Destatis 2018, Pira 2017 | Post Consumer Plastik Waste in EU28 + Norway+Switzerland, Assumptions: Energy content plastic 40 MJ/kg, Heavy fuel oil 210 EUR/t, Regranulate 500 EUR/t; Calculation by Berndt+Partner Consultants





Plastic packaging changes the hormonal balance of children through the plasticizers and BPA it contains!



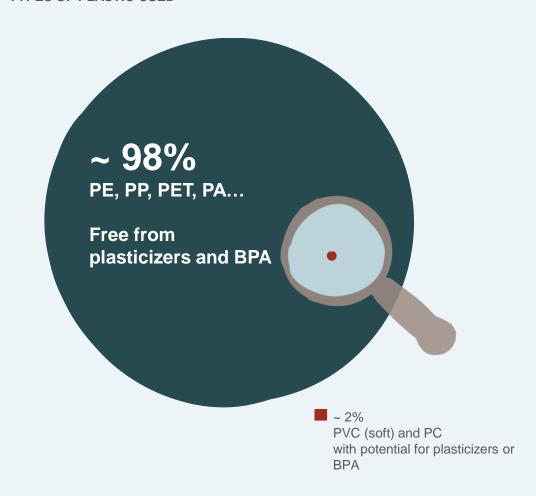


Plasticizer/BPA is not an issue of plastic packaging for food.

- Plastics with plasticizers and BPA are very rarely used for packaging. They play no role for food and beverage packaging.
- Plasticizers (phthalates) are used for the production of plasticized PVC. Areas of applications are mainly nonpackaging applications such as cables, floor coverings, sport and leisure articles.
- Bisphenol A (BPA) is used for the production of polycarbonate (PC) and epoxy resins, which are used, among other things, in interior coatings for beverage and food cans.



PACKAGING PRODUCTION ACCORDING TO TYPES OF PLASTIC USED



Source: AGPU 2017, UBA 2013, IK 2017

Source: AGPU 2017, IK 2017, UBA 2013

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